

Exclusively Serving **Nonprofits**

Audit and Assurance

Our core service specialty is providing financial statement audit services for nonprofits of all sizes. We are experienced in helping our clients not only achieve their audit objectives, but deal with highly complex transactions and financial reporting matters. With our audit tools, resources, and experienced staff, we deliver quality services and adhere to the highest standards of objectivity and independence

Tax Compliance and Consulting

Our firm helps clients maintain compliance and navigate changing laws affecting nonprofits, including those governing unrelated business activities, lobbying, intermediate sanctions, fund-raising, joint ventures, and other key areas affecting exempt organizations. We help clients achieve accurate and timely filings, meet compliance and reporting requirements, stay abreast of changing regulations, and implement effective compliance strategies.

Outsourcing and Advisory

For organizations desiring to concentrate on enhancing core business activities, our skilled professionals focus on augmenting and supporting your internal resources. Our Outsourcing practice provides support of accounting and reporting functions, transaction processing, policy and procedures implementation, systems installation assistance, budget preparation, HR management, financial and board reporting, and other process solutions.





Rogers & Company provides industry-leading audit, tax, and advisory services to many national and international nonprofit organizations. Exclusively serving tax-exempt organizations, our clients represent a broad range of nonprofits, including public and private charities, national associations, foundations, advocacy groups, arts and cultural institutions, scientific and research organizations, social welfare groups, educational institutions, and many other nonprofits. Based in Tysons Corner, VA, we have developed a strong reputation for delivering exceptional service with experienced and reliable professionals.

Audit & Assurance

- ✓ Financial statement audits
- ✓ OMB and GAO audits
- ✓ Grants specific audits
- ✓ Employee benefit plan audits
- ✓ Agreed-Upon procedures
- ✓ Attest engagements
- ✓ Due diligence reviews
- ✓ SSARS engagements
- ✓ US GAAS, IAS, US GAAP, IFRS

Tax Compliance & Consulting

- ✓ 990, 990T and related preparations
- ✓ 501(c)(3), (c)(4), (c)(6) expertise
- ✓ UBI analysis and reporting
- ✓ Lobbying and political activities review
- ✓ 1023/1024 exemption applications
- ✓ IRS and regulatory audit assistance
- ✓ Public support planning and analysis
- ✓ Private inurement and benefit reviews
- ✓ Benefits and compensation reporting

Outsourcing & Advisory

- ✓ Outsourced accounting services
- ✓ Controllership and CFO support
- ✓ External audit assistance
- ✓ Financial analysis and reporting
- ✓ Budget planning and preparation
- ✓ Accounting procedures development
- ✓ Best practices and governance



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& COMPANY**