Big firm capability. Small firm personality.

THE BONADIO GROUP CPAs, Consultants & More

Your Success & More.

Our purpose is to exceed your expectations with the personal commitment and value you deserve.

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Problem Solvers. Industry Experts. Trusted Partners.

Our Story

Founded in 1978 and led by active and engaged problem solvers, we bring a unique passion and approach to our work. For 40 years and counting, we have been listening to our clients and partnering with them to create solutions that address their financial and business challenges.

As a top 50 CPA firm, our clients look to us as trusted, strategic, community-oriented businesses who have a deep knowledge of their business and priorities. Your success is the foundation for everything we do, for both our clients and in the communities they live.

Industry-Leading Ideas

Combining technical expertise with a keen understanding of our client's businesses, we offer knowledgeable insights and advice on a broad spectrum of industry trends through written articles, in-person seminars, webinars, thought leadership & more.

An International Presence

Reach beyond national borders into a global market. We are proud to serve as an independent firm associated with MOORE Global Network Limited.

What Sets Us Apart From the Rest

01

Services Tailored to Your Needs

To ensure that we are on the cutting-edge of best practices across our industry, we dedicate substantial resources to training, technology and continuing education that clearly separate us from the rest.

02

Powered By Our People

Our bench strength of talent is one of the deepest in our industry. Our people thrive on meeting challenges. Their expertise, energy and passion mean our clients get results delivered by people who take pride in a job well done.

03

Dynamic Company Culture

We offer a dynamic workplace that cultivates enthusiastic team members and a diverse collection of perspectives. We're problem solvers, difference makers and forward thinkers - we don't just dream of the future, we create it, and find solutions that benefit the clients and communities we serve.

04

Excellence in Everything We Do

For more than 40 years, we've developed a level of expertise in a broad spectrum of industries and markets. Our deep understanding and professional insights bring unparalleled expertise & more to organizations who expect nothing less than excellence.

What We Do

- 01 Accounting & Audit
- O2 Tax
- **03** Small Business Advisory
- 04 Consulting & More
- **05** Outsource Accounting & Finance
- **06** Information Risk Management
- **07** Wealth Management



We deliver a full spectrum of services curated to meet your unique needs. We always go the extra mile and embrace a forward-thinking approach in developing unique solutions that solve our clients' toughest business challenges.

Accounting & Audit

Our team of trusted accounting and audit experts work to keep you moving forward with the critical information you need to make informed decisions.

Tax

Keep more of the money you earn by taking advantage of all the tax-savings opportunities available to you and your business.

Small Business Advisory

We understand the pressures you face as a small business. Your Bonadio team has the experience and expertise to keep you on track today and prepare you for the future.

Consulting & More

Our clients look to us as trusted, strategic partners who have a deep knowledge of their businesses and their priorities. Think of us as an extension of your team.

Outsource Accounting & Finance

Combining best-in-class technology, data analytics and cost efficiency, we deliver a scalable accounting and financial solution designed for the way you work—all based on a stable platform for future growth.

Information Risk Management

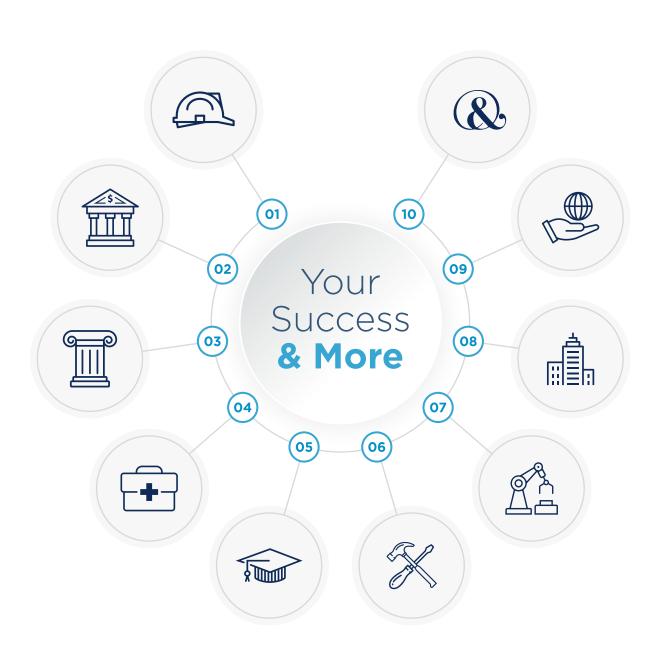
In today's ever-changing business landscape, risk management and cybersecurity are more important than ever before. Our experts can help you safeguard critical information.

Wealth Management

There's more to your financial life than tax planning and preparation. We have a specialized team focused on helping our clients find ways to grow and protect their assets.

Who We Serve

- **01** Construction
- O2 Financial Institutions
- **03** Government
- **04** Healthcare
- **05** Higher Education
- 06 Labor
- **07** Manufacturing and Distribution
- **08** Real Estate
- 09 Tax-Exempt
- 10 & More



Our experts are not just well versed in technical audit and tax matters, but also in issues specific to our clients' organizations. By diving deep into each industry, we bring more contextual understanding to each engagement.

Construction

Providing you with concrete advice and the right tools for every job.

Financial Institutions

Our Financial Institutions Team excels in providing innovative services and strategic planning for your business.

Government

Our Government service team is composed of experienced government auditors and consultants who help our clients maintain service levels that local, state, and special-purpose governments expect.

Healthcare

Working with thousands of healthcare organizations through the years, we serve as integral partners of their business teams.

Higher Education

We operate one of the largest higher education practices in New York State and beyond, leveraging unparalleled industry expertise and a commitment to client service that is second to none.

Labor

Our Labor team is composed of experienced auditors and consultants who are dedicated to supporting Labor organizations.

Manufacturing and Distribution

Diverse clients mean diverse solutions. We have all the tools necessary for you to achieve success.

Real Estate

From audit, financing, capital, compliance, tax strategy, planning, credits & more, we're here to help you make informed real estate-focused decisions.

Tax-Exempt

We are dedicated to serving tax-exempt organizations, providing a customized mix of assurance, tax and consulting services to help keep you in compliance and focused on the tasks at hand.

& More

We're just getting started. Learn more about the other industries and divisions that we support on their journey to achieve success.

Extensive Resources. Local Roots. Personal Commitment.

Bonadio on the Map

With offices spanning New York State, Vermont, and Texas, there's sure to be a Bonadio office that can meet your needs. Even though we are a Top 50 national accounting firm, we never lose sight of the fact that, at our core, we're a local firm.

For us, "big firm capability, small firm personality" means we have a comprehensive suite of services that are delivered by people who know and care about each client and the community in which they live.

Albany, NY

6 Wembley Ct., Albany, NY 12205

Batavia, NY

319 West Main Street, Batavia, NY 14020

Buffalo, NY

100 Corporate Parkway, Suite 200, Amherst, NY 14226

Dallas, TX

600 E. John Carpenter Fwy. Suite 248 Irving, TX 75062

East Aurora, NY

100 Riley Street East Aurora, NY 14052

NY Metro Area

488 Madison Ave. 23rd Floor New York, NY 10022

Rochester, NY

171 Sully's Trail Pittsford, NY 14534

Rutland, VT

P.O. Box 652 Rutland, VT 05702

Syracuse, NY

432 North Franklin Street #60 Syracuse, NY 13204

Utica, NY

7936 Seneca Turnpike Clinton, NY 13323





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